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# LIMETREE WEALTH

# INFO PACK

2020

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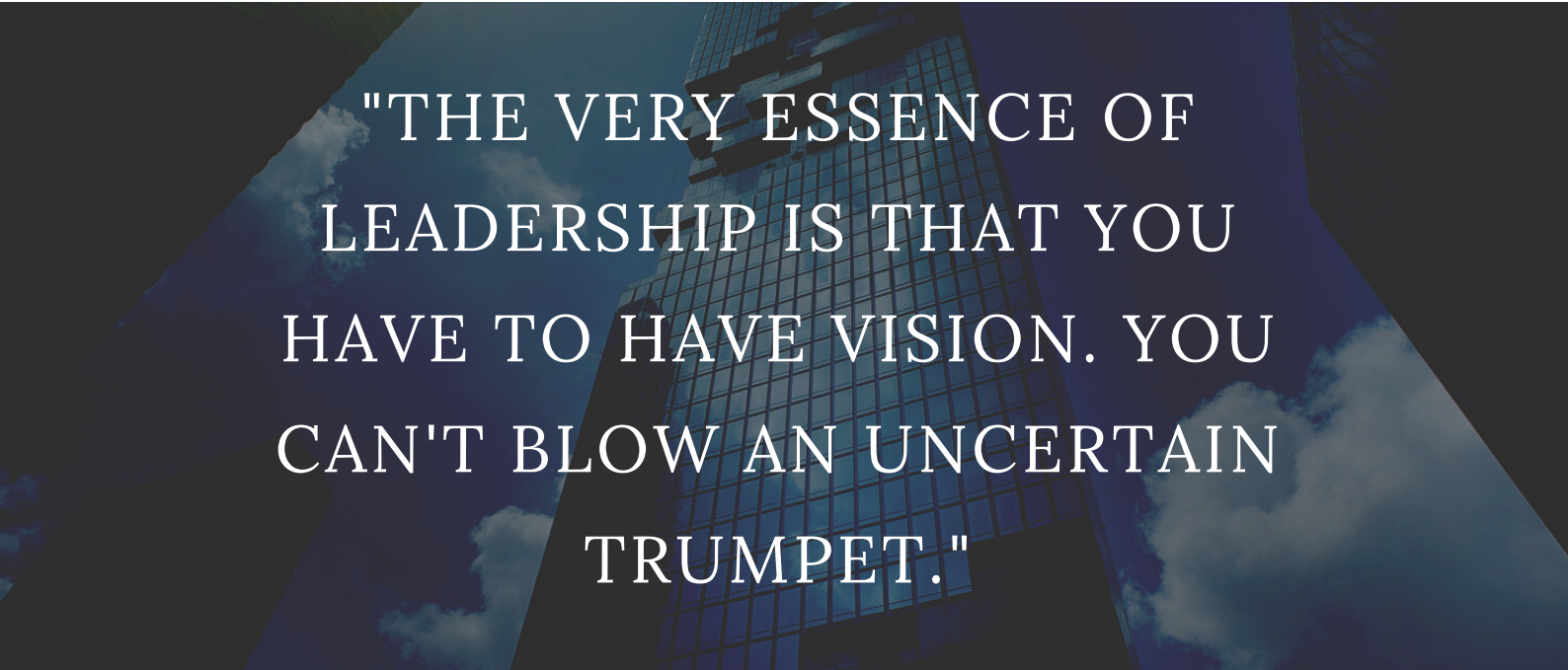
# WHO ARE WE?

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Established 5 years ago, Limetree Wealth are capital asset managers based in the UK.

We understand the issues that many investors face when trying to sell their alternative assets, therefore we use our platform to make this easy.

We make understanding the markets easy by explaining the steps required to sell a portfolio. This is very beneficial when an investor has bought an asset from a company that has gone into liquidation.



"THE VERY ESSENCE OF  
LEADERSHIP IS THAT YOU  
HAVE TO HAVE VISION. YOU  
CAN'T BLOW AN UNCERTAIN  
TRUMPET."

# THE VISION

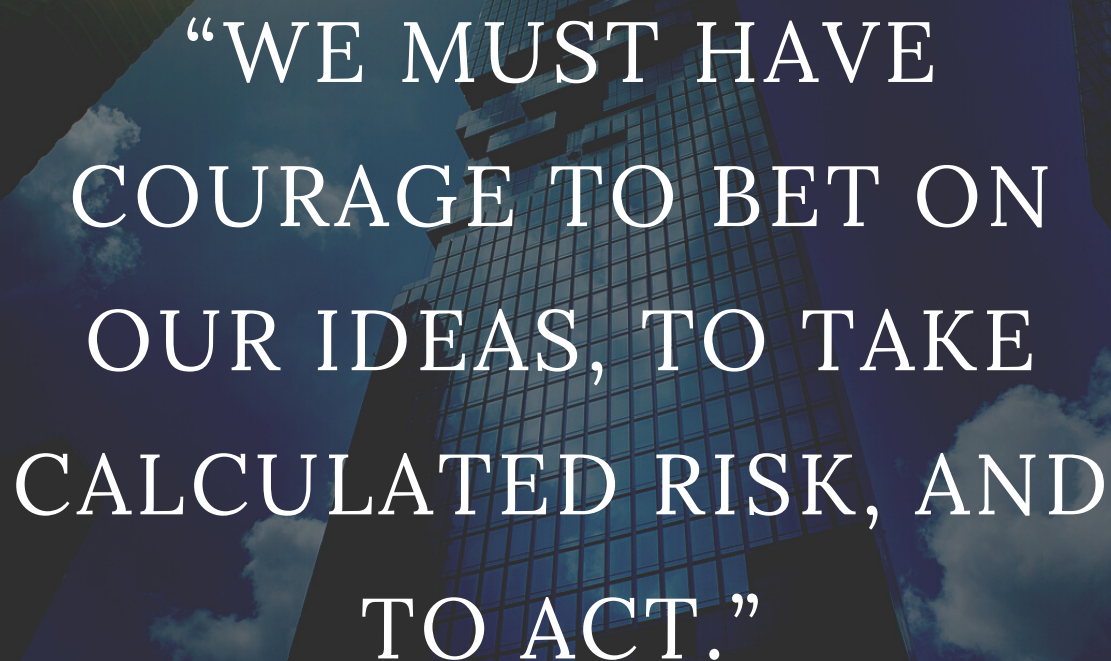
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We connect buyers and sellers by providing a clear, concise and reliable service.

We understand the market is now saturated with many companies offering the same service, which is where our customer service comes into play.

Our team of representatives aim to talk to clients at least twice a week informing them of the process, including any delays that may be expected if any.

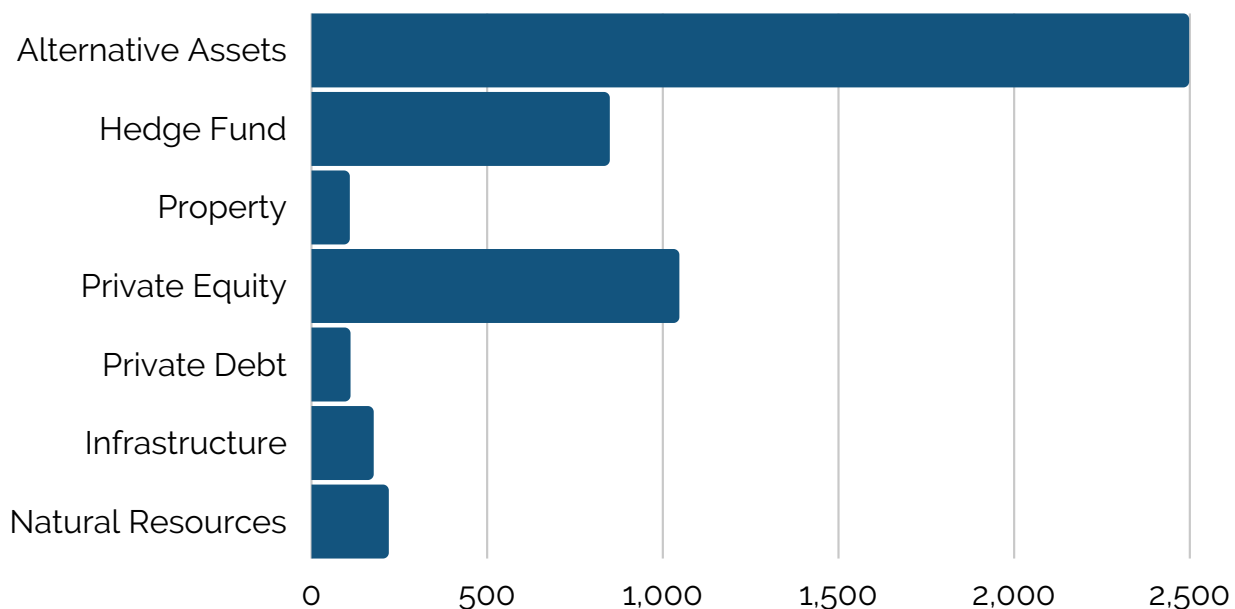
The aim of our representatives is to understand you as a client fully to allow us to create a tailored service and experience.



“WE MUST HAVE  
COURAGE TO BET ON  
OUR IDEAS, TO TAKE  
CALCULATED RISK, AND  
TO ACT.”

# OUR CURRENT STATE

Cumulative growth in last 3 years (\$ bn)



“The alternative investment industry is expected to grow by 59% by 2023, reaching \$14 trillion in assets in five years’ time, according to new research from alternative investment industry data provider Preqin”. – [www.institutionalinvestor.com](http://www.institutionalinvestor.com)

However, many are being ill advised on the best way to do so, leading to millions of pounds being lost on an continuous/annual basis.

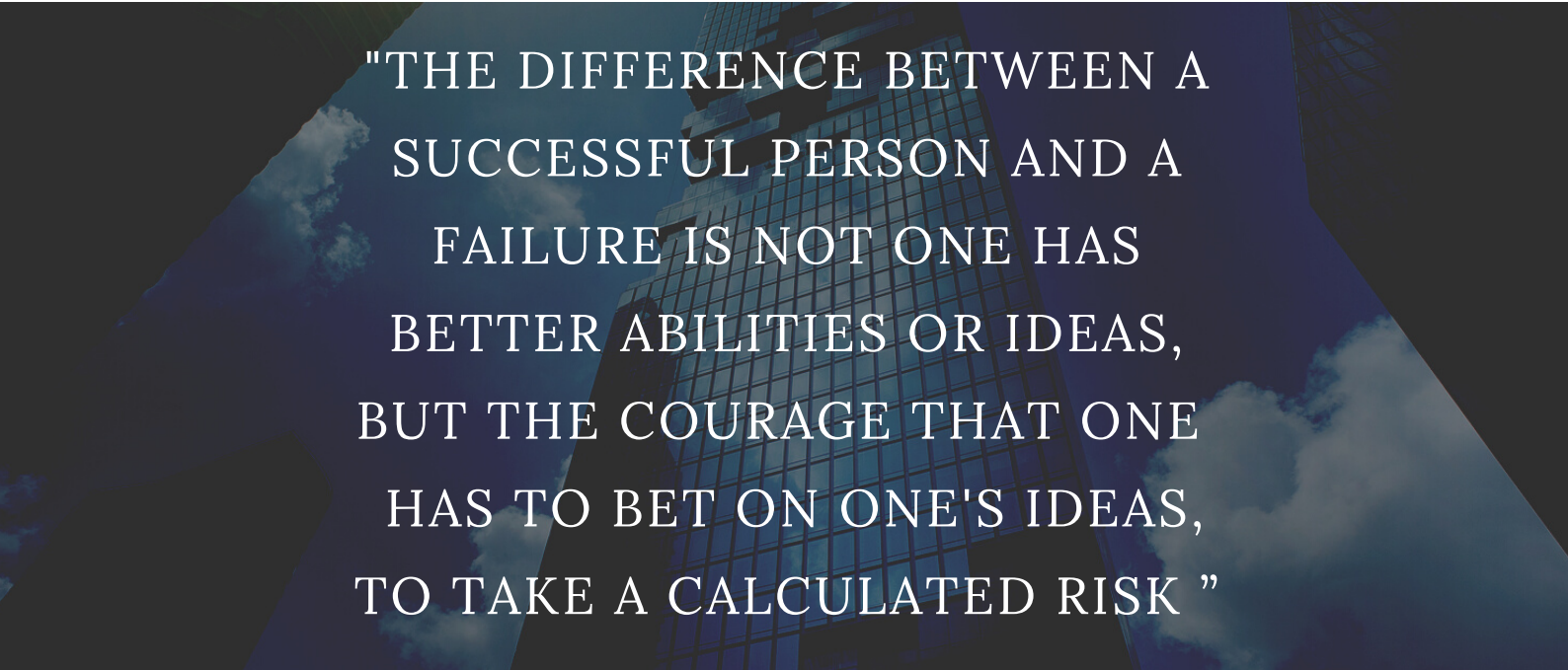
This has created a lack of trust from many, which has made our job much more difficult.

# OPPORTUNITIES

More investors entering alternative markets means more individuals will be looking at selling their portfolios.

This is where we come in to the equation. Our client database stretches across Europe and worldwide with wealthy individuals and companies looking to add to their existing portfolios.

This database allows us to get better prices for our customer than that of the market. If a buyer is in desperate need for a product or spots an opportunity where they can resell for higher financial gain, we will be able to secure our buyers with competitive prices.



"THE DIFFERENCE BETWEEN A  
SUCCESSFUL PERSON AND A  
FAILURE IS NOT ONE HAS  
BETTER ABILITIES OR IDEAS,  
BUT THE COURAGE THAT ONE  
HAS TO BET ON ONE'S IDEAS,  
TO TAKE A CALCULATED RISK "



# CONTACT US



## **Limetree Wealth**

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[info@limetreewealth.com](mailto:info@limetreewealth.com)

## **Opening hours**

Monday:	9.00am - 5.00pm
Tuesday:	9.00am - 5.00pm
Wednesday:	9.00am - 5.00pm
Thursday:	9.00am - 5.00pm
Friday:	9.00am - 5.00pm
Saturday:	Closed
Sunday:	Closed