

PURCHASE AGREEMENT - INVESTOR CONTRACT NOTE

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Dear Mr. Roger Pinfield,

Please find enclosed the details for the additional share purchase in VS Capital Management Inc.

Upon your additional share purchase contracts being signed and returned, funds will be allocated to you personally in the escrow prior to the aforementioned additional shares being purchased.

Should you have any further questions or require any additional information please do not hesitate to contact us with the details provided below.

Yours Sincerely,



Adrian S. Garter
Executive Director

Merger Masters, International, Ltd.

SHARE PURCHASE AGREEMENT - INVESTOR COPY

Description: VS Capital Management Inc.

Equal Split

Trade Number	Number of Shares	Stock	Share Price (\$)	Total (\$)
VCSAP3554678	162,500	VS Capital Management Inc.	\$0.30	\$48,750.00

Extra Shares (Agreed)

Trade Number	Number of Shares	Stock	Share Price (\$)	Total (\$)
VCSAP3554679	62,500	VS Capital Management Inc.	\$0.30	\$18,750.00

Commission Charges	Total Consideration	Deposit Paid	Balance
N/A	\$67,500.00	\$0.00	\$67,500.00

a. Consideration

As a total consideration for the purchase of 225,000 shares, pursuant to this Agreement, the Purchaser shall pay to the Seller the sum of \$67,500.00 US Dollars.

- b. Once this agreement is signed, funds totalling to \$585,000 US Dollars will be deposited in the shareholder's escrow account, adding to the funds already held with the escrow provider for the shareholder's original position. Additional funds will be deposited in each shareholder's escrow account prior to the additional share purchase being completed.

IN WITNESS WHEREOF, this Agreement has been executed by each of the individual parties hereto on the date first above written.

Adrian. S. Garter
(Executive Director)



DATE: 24th August 2021

Mr. Roger Pinfield
(Purchaser)

DATE:

Merger Masters, International, Ltd. in this contract note is referred to as 'the company':

It is essential that you read and understand these Terms & Conditions prior to applying for our services.

Your use of our services will confirm your acceptance of these Terms & Conditions.

1. DATA PROTECTION.

The company ensures that all data will be held in compliance with current and future legislation. You consent to us releasing information about you to regulated entities in order to obtain any quotations, arrange investments or insurance only at your request.

The company will maintain records of data held on clients for a period of 1 year from the date of their last transaction.

For your security and our training purposes, telephone calls may be recorded. They may be used as evidence in the event of any dispute with the company.

2. DELAY IN PROCESSING.

The company will not be held responsible for any delay beyond its control, or because of a failure by any party (including the client) to complete all the necessary steps to process a transaction.

3. ANTI-MONEY LAUNDERING.

The company reserves the right to approach a third party to verify the identity of a client, or any other person providing funds on behalf of an investment made in the client's name.

Where further information is required, to verify identity, the company reserves the right to delay applications or withhold settlement until sufficient identification has been provided.

4. OUR ORDER HANDLING POLICY. When you ask us to buy or sell investments, we will abide by our strict handling policy. This sets out our approach to obtaining the best results for our clients. When we deal for you we consider a range of factors including price, costs, the speed at which we will be able to complete your deal, the likelihood of being able to place the deal and settle it, the size of your deal, the nature of your order and other relevant considerations.

5. GENERAL SETTLEMENT.

We will not be held responsible for any delay in the settlement of a transaction resulting from circumstances beyond our control, or the failure of any party (including you) other than ourselves, to complete all necessary steps to enable settlement to take place on the settlement date.

6. PAYMENTS.

All payments are sent directly to a designated clearing agent. Clearing agents may differ for each investment but are always AAA rated banking institutions.

7. AMOUNT AND PAYMENT OF PURCHASE PRICE.

The total consideration and method of payment thereof are fully set out in The Payment Sheet which you will receive via email in due course.